

# 2024 Conference Agenda

Frequent Flyers: Navigating through the changes 44 years and counting.

### Day 1 - Wednesday, May 1st

12:45 - 1:00 Welcome and Announcements

1:00- 2:45 WIMCR/PCG

2:45 - 3:00 Break

3:00 - 3:45 DHS/DCF Updates

3:45 - 5:00 Allocating Payroll - CLA Auditor, Bridget Vanlaanen

5:30 Banquet & Hospitality Room/Jeopardy

### Day 2 - Thursday, May 2nd

7:30 - 8:30	Registration	& Breakfast

8:30 - 10:00 The Generations Unmasked - Brad Gingras

10:00 - 10:45 eWiscawis OR PH Billing Panel

10:45 - 11:00 Break

11:00 - 12:00 Communication Strategies in a New Workforce - Brad Gingras

12:00 - 12:10 Mini Break

12:10 - 12:40 Business Meeting

12:40 - 1:30 Lunch

1:30 - 2:30 Audit/Audit Waivers

2:30 - 2:45 Break

2:45 - 4:00 Billing Panel OR Excel Tips & Tricks

## Day 3 - Friday, May 3rd

7:30 - 9:30 Breakfast & Networking 9:30 - 10:30 Grant - CLTS <u>OR</u> GWAAR

10:30 - 10:45 Break

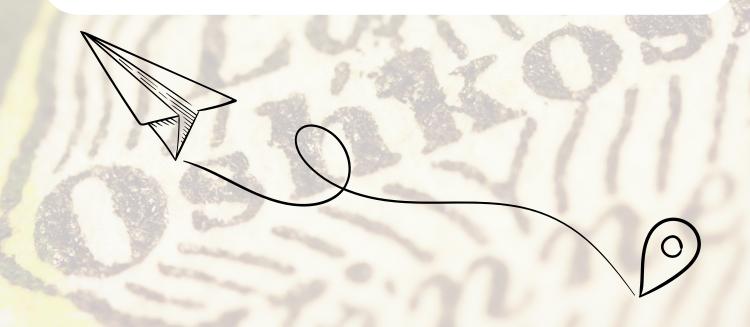
10:45 - 12:00 Grant Reporting and Acct. Structure - CLA Auditor, Bridget Vanlaanen

Registration Now Open!
Visit our website for more information.



# WHSFMA 44th Annual Conference May 1st - 3rd, 2024

Oshkosh Waterfront Hotel and Convention Center Oshkosh, Wisconsin



Frequent Flyers: Navigating through the changes, 44 years and counting.



WHSFMA is a statewide organization of individuals who are interested in the improvement of their skills for financial support, sharing ideas and information.

## **WHSFMA Board of Directors**

Keri Krupp, Price County DHHS, Chair Coleen Krasowski, Marathon County DSS, 1st Vice Chair Dani, Boushon, Clark County DSS, 2nd Vice Chair Hailey Laws, Green County DHS, Treasurer Rachel Morgan, Walworth County DHHS, Secretary

## **WHSFMA Conference Planning Committee**

Region	Name and County	Term
Northwestern	Amanda Kozak, Price County	2026
North Central	Vacant	
Southern	Valerie Reichling, Green County	2026
Eastern	Betty Bickel, Oconto County	2024
Western	Kelly Swett, Trempealeau County	2026
Southeastern	John Clark, Washington County	2024
State Liaison	Rebecca Luebke & Karlie Pierson, DHS	
State Liaison	Jamie Fawcett, DCF	

Wednesday,	May 1,	2024
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11:00 - 12:45	Registration - OCC Atrium
12:45 - 1:00	General Session - Paul L Room Welcome and Announcements - Keri Krupp, WHSFMA Chair
1:00 - 2:45	General Session - Paul L Room County Cost Settlement Reporting Updates - Steven Milioto, Program and Policy Analyst - Advanced; Robert Ward, PCG; DHS and Public consulting group will provide updates regarding WIMCR, CCS, and CRS cost reporting.
2:45 - 3:00	Break - South Breakout
3:00 - 3:45	General Session - Paul L Room  DHS/DCF Updates- Sarah Kate Johnson, Director, Bureau of Regional Operations; Julie Anstett, Director of Area Administration; Amy Bell-Ferries, Deputy Director of Area Administration.
3:45 - 5:00	General Session - Paul L Room Allocating Payroll: How to make "Cents" of it all - Bridget Van Laanen, Auditor & WI Human Services Consultant; There are many ways to track staff time and allocate payroll costs to grants and programs - which one is right for your department? We'll consider key points, provide examples, and address how staff time allocations affect other cost allocations, including AMSO and indirect costs.
5:00 - 7:00	Cash Bar and Banquet - South Breakout
6:30 - TBD	Hospitality Room - Paul L Room

### Thursday, May 2, 2024

7:30 - 8:30 Registration - OCC Atrium

7:30 - 8:30 Breakfast - South Breakout

8:30 - 10:00 General Session - Paul L Room

**The Generations Unmasked -** Brad Gingras, Generational Strategist, Leadership Trainer, Advisor and Executive Job Coach;

Can Millennials ever show up on time? Why are Boomers so adverse to change? Our youngest employees won't even pick up the phone! Our staff wants to work on their terms. Generational conflict and misunderstanding have been present for decades, however the divide between each generation seems to get further apart. The Generations Unmasked identifies key influences, traits and characteristics of the predominant generations in the workforce, but more importantly strategies to help understand what makes each age cohort succeed and engage. No matter which generation you fit into, this session will be relevant, entertaining and help you better understand your coworkers and individuals throughout your life.

10:00 - 10:45 Breakout Session 1 - Paul L Room

**eWiSACWIS Check Statuses -** John Staskunas, Program and Policy Analyst, DCF - DSP;

This session will provide a general overview of check statuses within the eWiSACIS system and highlight existing resources for financial assistance questions.

Thursday, May 2, 2024 continued...

10:00 - 10:45 Breakout Session 2 - BF Carter/Anna Room

Public Health Billing Panel - Chelsea Onchuck, RHFP Unit Supervisor, DHS; Ashley Dombrowicki, Nurse Consultant, DHS; Valerie Reichling, Fiscal Clerk, Green County; Amanda Kozak, PH Program Coordinator, Price County; This session is intended to create an atmosphere of information sharing, dialogue, and support between experienced billers, those just starting out, and everyone in

10:45 - 11:00 Break - South Breakout

between.

11:00 - 12:00 General Session - Paul L Room

**Communication Strategies in a New Workforce -** Brad Gingras, Generational Strategist, Leadership Trainer, Advisor and Executive Job Coach;

How could we complicate communication even further? How about a global pandemic that forces drastic, lasting change to the workforce? Communication techniques have evolved quickly then COVID-19 impacted it even further. Where are we headed? How can we improve? This session will provide insight into the evolution of communication along with effective strategies to engage your co-workers, colleagues and even strengthen personal relationships.

12:00 - 12:10 Mini Break

12:10 - 12:40 Business Meeting - Paul L Room

12:40 - 1:30 Lunch - South Breakout

### Thursday, May 2, 2024 continued...

#### 1:30 - 2:30 General Session - Paul L Room

**Audit/Audit Waivers -** Barbara A. Loescher, Chief, Internal Audit Section, Office of the Inspector General, DHS; Chris Cherney, Auditor Advanced, Internal Audit Section, Office of the Inspector General, DHS;

This session will address state and federal audits, audit guide revisions and audit waivers. We'll discuss current challenges facing providers in finding audit firms and how DHS is working to alleviate this problem.

#### 2:30 - 2:45 Break

#### 2:45 - 4:00 Breakout Session 1 - Paul L Room

Human Services Billing Panel - Rachel Morgan, Fiscal Support Supervisor, Walworth County DHHS, Hailey Laws, Fiscal Supervisor, Green County DHS; Karen Baker, Account Technician/Biller, Clark County Community Services; This session is intended to create an atmosphere of information sharing, dialogue, and support between experienced billers, those just starting out, and everyone in between.

#### 2:45 - 4:00 Breakout Session 2 - BF Carter/Anna Room

**Excel Tips & Tricks -** Karen Smale, Senior Accountant, Walworth County DHHS; John Clark, Accounting Specialist, Washington County DHS;

From sneaky shortcuts to fantastic formulas, we will cover a range of tips and tricks to help you become more productive and efficient with Excel.

#### 7:30 - 9:30 Breakfast & Networking - South Breakout

#### 9:30 - 10:30 Breakout Session 1 - Paul L Room

**CLTS Focused -** Karen Smales, Senior Accountant, Walworth County DHHS; Coleen Krasowski, Accountant, Marathon County DSS;

A lively discussion on a variety of financial topics and upcoming changes in the Children's Long-Term Support (CLTS) Program.

### 9:30 - 10:30 Breakout Session 2 - BF Carter/Anna Room

**GWAAR Fiscal & Data Management -** Patrick Metz, Fiscal Manager, GWAAR; Carrie Kroetz, OAA Consultant, GWAAR; Current and upcoming fiscal information...kind of like one of our webinars, but in person.

#### 10:30 - 10:45 Break

#### 10:45 - 12:00 General Session - Paul L Room

Grant Reporting & Account Structure - Bridget Van Laanen,
Auditor & WI Human Services Consultant;

HSRR, SPARC, HSRS, 942 – we'll cover best practices for tracking your grants and other common monthly and annual required reporting, with a focus on remaining in compliance with State and Federal regulations. This session is for both new and veteran Financial Managers – we'll go over the basics and talk about the impact of recent program changes on reporting and account structure.

# Registration and Lodging - Deadline is 04/18/2024

<u>To Register for the Conference</u>, you must complete the registration form online at www.WHSFMA.org for each individual attending.

Full Conference = \$225 Two-Day Conference = \$190

#### **Lodging Info & Reservations**

Oshkosh Waterfront Hotel & Conference Center
Best Western Premier Waterfront Hotel
1 North Main Street
Oshkosh. WI 54903-3421

For Conference Reservations, please call the hotel direct at 920-230-1900 and ask for the WI Human Services Financial Management room block.

#### Menu

#### Wednesday:

PM Break - BYO Yogurt Parfaits.

Banquet Buffet - Homestyle Buffet with roasted chicken, beef tips, mashed potatoes, vegetable, and fresh baked cookies.

#### Thursday:

Breakfast Buffet - Eggs, potatoes, sausage, and flapjacks.

AM Break - Fresh fruit with coffee and tea.

Lunch - Deli Sandwiches, chips, and soup.

PM Break - Pretzels and citrus infused water.

#### Friday:

Breakfast Buffet - Eggs, fruit, potatoes, French toast, bacon, sausage, pastries, and yogurt.

AM Break - Fruit, string cheese, and pretzels.

If you have dietary restrictions, please email keri.krupp@co.price.wi.us to see if accommodations can be made.

# Thank you for attending the 44th WHSFMA Conference